

NOTICE OF SPECIAL INITIAL MEETING OF THE TRUSTEES  
OF THE NEWCASTLE EDUCATIONAL FACILITIES AUTHORITY

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Pursuant to the Oklahoma Open Meeting Act (Title 25 O.S. 2001, Section 301-314), notice is hereby given that the Trustees of the Newcastle Educational Facilities Authority will hold a special initial meeting as follows:

DATE: March 22, 2010

TIME: 6:00 p.m.

PLACE: Newcastle Community Center (Library), 705 N.W. 10<sup>th</sup> Street, Newcastle, Oklahoma

AGENDA

- A. Meeting called to Order by Temporary Chair.
- B. Roll Call.
- C. Election of Officers.
- D. Consideration and action upon authorizing Resolution to select meeting dates, fiscal year and professionals.
- E. Consideration and action upon a resolution approving the incurring of indebtedness by the Newcastle Educational Facilities Authority (herein the "Authority") to be accomplished by the issuance of lease revenue bonds, notes or other evidences of indebtedness on a tax-exempt or taxable basis, in one or more series, in the aggregate principal amount of not to exceed Thirty-seven Million and no/100 (\$37,000,000) to provide funds to Independent School District No. 1, McClain County, Oklahoma ("Newcastle Public Schools" or the "District") required to complete the acquisition, construction, equipping, repairing and remodeling of school buildings, acquiring school furniture, fixtures, and equipment and acquiring and improving school sites; establish a reserve fund, if any, capitalize interest, if any and pay costs of issuance; waiving competitive bidding in regard thereto; approving and authorizing the execution and delivery of documents in connection therewith, including, but not limited to, a bond indenture, a ground lease agreement, a sublease agreement, a preliminary official statement, an official statement, a continuing disclosure agreement and a bond purchase agreement; selection of professionals to effect said financing and the taking of other action with respect thereto.
- F. Adjournment.

NEWCASTLE EDUCATIONAL  
FACILITIES AUTHORITY

By: *S/ Karl Nail*  
Temporary Chair

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, public notice of the date, time and place of this meeting, was given to the City Clerk of Newcastle, Oklahoma, at 6:00 o'clock p.m. on the 17th day of March, 2010, and that a true and correct copy of the Notice of said meeting was posted at the place of said meeting at 6:00 o'clock p.m., on the 18th day of March, 2010, all as required by law.



*Kathy James*  
Rep. City Clerk  
*Dinah Alizadeh*